

The industry includes several forms of industrial activity: operations in the woods with pulpwood as a product, the manufacture of pulp and paper of all kinds, and the manufacture of paperboards. Some of the important pulp companies operate sawmills to utilize the larger timber on their limits to the best advantage, and some lumber manufacturers divert a portion of their spruce and balsam logs to pulp mills. Only about 12 p.c. of the pulpwood cut in Canada is exported in raw or unmanufactured form and a large portion of such exports is cut from private lands.

13.—Production, Consumption, Exports and Imports of Pulpwood, 1948-57

NOTE.—Figures in this table are not comparable with those published in the corresponding table of the 1957-58 and previous Year Books.

Year	Total Production of Pulpwood in Canada			Canadian Pulpwood Used in Canadian Pulp Mills		Canadian Pulpwood Exported Unmanufactured		Imported Pulpwood Used in Canada	
	Quantity ¹	Total Value	Average Value per Cord	Quantity ¹	P.C. of Total Production	Quantity ¹	P.C. of Total Production	Quantity ¹	P.C. of Total Consumption
	cords	\$	\$	cords		cords		cords	
1948.....	13,814,970	271,560,306	19.66	10,394,718	83.0	2,352,552	17.0	75,969	0.7
1949 ^a	10,308,783	202,544,308	19.65	10,464,990	84.0	1,644,253	16.0	5,491	--
1950.....	13,424,358	280,837,687	20.92	11,406,688	86.7	1,782,134	13.3	28,220	0.2
1951.....	18,151,853	416,196,281	22.93	12,587,792	84.1	2,893,615	15.9	46,634	0.4
1952.....	14,755,089	346,802,085	23.50	11,960,014	82.9	2,529,353	17.1	31,060	0.3
1953.....	13,545,181	309,011,150	22.81	12,060,853	86.8	1,783,657	13.2	48,805	0.4
1954.....	14,739,571	323,800,478	21.97	12,875,978	87.6	1,826,193	12.4	105,030	0.8
1955.....	16,087,951	369,476,288	22.97	13,494,496	88.3	1,882,784	11.7	134,917	1.0
1956 ^r	17,469,334	419,470,968	24.01	13,843,711	79.2	1,953,470	11.2	188,144	1.3
1957.....	14,967,604	340,235,102	22.73	13,187,474	88.1	1,800,411	12.0	179,614	1.2

¹ Given in terms of rough or unpeeled wood.

² Newfoundland included from 1949.

Pulp Production.—The manufacture of pulp, the second stage in this industry, is carried on by mills producing pulp only and also by paper manufacturers operating pulp mills in conjunction with paper mills to provide their own raw material. Such mills usually manufacture a surplus of pulp for sale in Canada or for export. Spruce, supplemented by balsam fir in the east and by hemlock in the west, is the most suitable species for the production of all but the best types of paper.

The preliminary preparation of pulpwood is frequently carried on at the pulp mill but there are also a number of cutting-up and rossing mills operating on an independent basis, chiefly for the purpose of saving freight on material cut at a distance from the mill or on material intended for export. Pulpwood is measured by the cord (4' by 4' by 8' of piled material). One cord of rough pulpwood contains approximately 85 cu. feet of solid wood, and one cord of peeled pulpwood 95 cu. feet.

Of the total 1958 pulp production, 85 p.c. was made in combined pulp and paper mills by companies manufacturing paper. The remainder was made for sale in Canada or for export by mills making pulp only. More than 53 p.c. was groundwood pulp and 15.9 p.c. unbleached sulphite fibre, these being the principal components of newsprint paper. Bleached sulphite, bleached, semi-bleached and unbleached sulphate, soda fibre, semi-chemical, other grades, and groundwood and chemical screenings made up the remainder. A considerable market has developed for screenings in connection with the manufacture of rigid insulating boards.

The manufacture of 10,137,454 tons of pulp produced in 1958 entailed the use of 12,624,165 cords of rough pulpwood valued at \$338,226,407 and the equivalent of 1,243,108 rough cords of other wood (i.e., sawmill chips, slabs and edgings, sawdust, butts, cores, etc.) valued at \$22,300,804. The total value of materials used in the manufacture of pulp was \$436,312,608.